



Manchester City Council Scrutiny Committee

June 2016

Connecting the Country Supporting the Economy

INVESTMENT

£3bn
New investment
(around triple the UK
government's BDUK investment)



6000
Direct jobs



1000
Apprenticeships

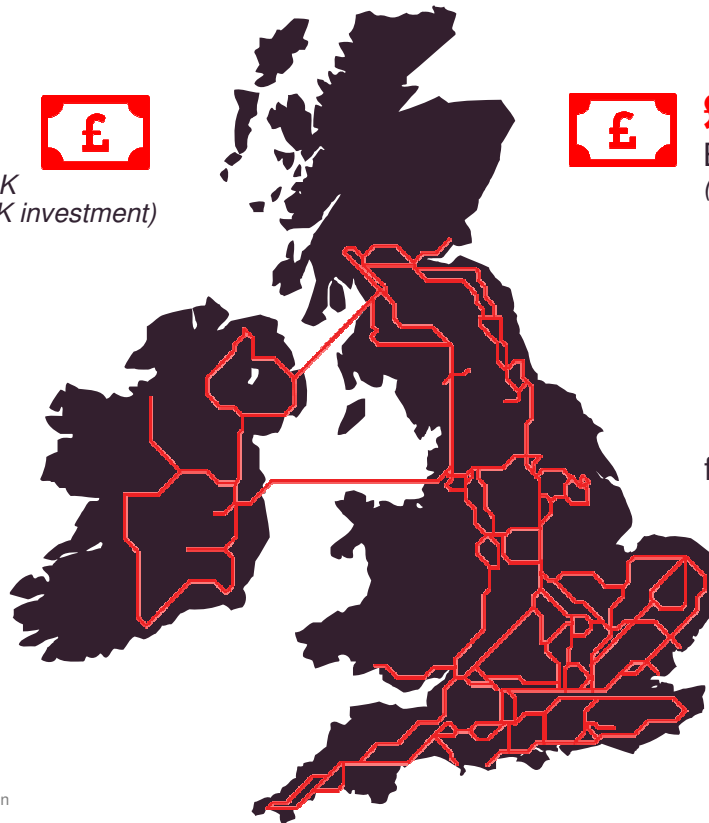
800
Professionals

1400
Engineering

3800
Construction

4m
Extra premises
connected

Source: Oxera - Economic benefits of VM investment in network expansion



ECONOMIC EFFECT

£5.3bn
Economic activity
(indirect jobs & spending)



1m
Customers



£1.6bn
Consumer
benefit from
faster broadband



£100m
Productivity
benefits



£650m
Consumer
benefit from
greater choice

Project Lightning: good progress


2,100
New UK jobs


600 Large infill sites


>250k
Total premises passed in 2015


1m
FTTP

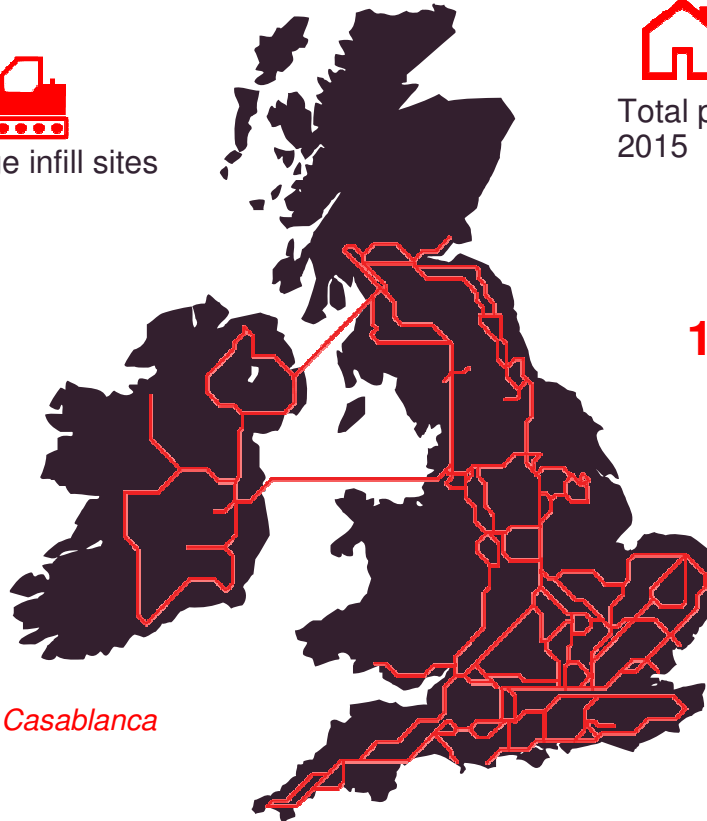

17 Build partners


1,900
New developments


>500k
Planned premises for 2016


2,295km new ducting:
Distance from Leeds to Casablanca

>1m Premises per year



*Lightning to date (7 June 2016)

Ambition for Manchester

- 150,000 opportunities identified – a £75m investment
- c.10% build complete or planned for 2016
- Total network coverage of 450,000 in Greater Manchester by completion
- Discussions with a number of large scale landlords and Economic Dev sites underway

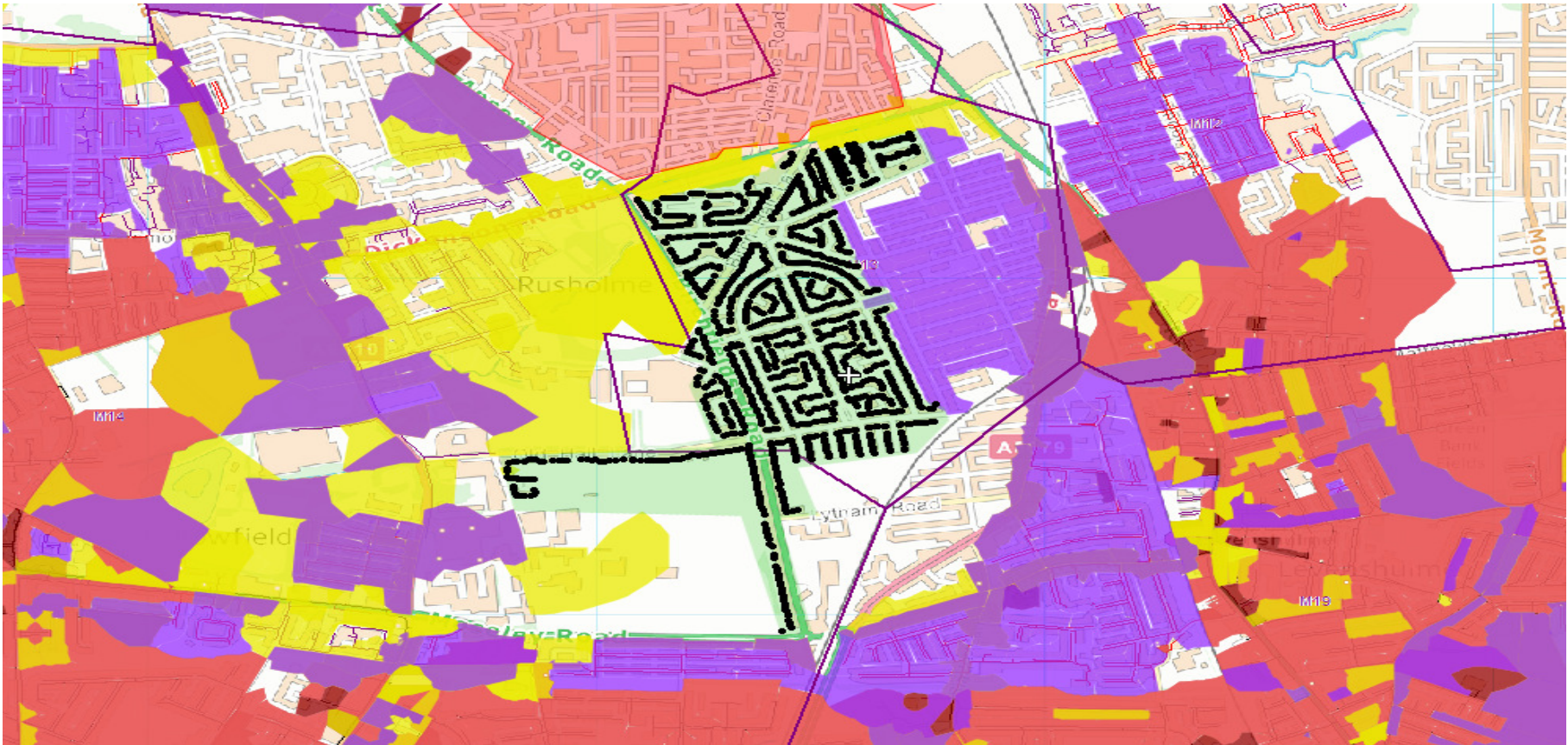
22 June 2015

Manchester first city to benefit from £3bn ultrafast rollout



- Ready to connect: consumers and small businesses simply sign up to 'cablemystreet'
- 150,000 Manchester homes and businesses benefit from ultrafast broadband speeds of 152Mb, twice the fastest speeds available from competitors
- £75m investment in Manchester; 500 new jobs at Virgin Media and construction partners
- Additional 150,000 homes and businesses will bring Virgin Media coverage of Manchester to 450,000 premises

Planning Lightning – illustration of build logic



Building where demand is greatest

- 7,000 registrations to Cable My Street since Manchester launch
- 26 million impressions from PR launch



National planning regulations impact on the efficiency of build – we need your help

- We hope to work collaboratively with you to ensure that our works have the minimum impact on street management and deliver maximum investment
- We welcome your support to:
 1. Use innovative, SROH-compliant dig techniques that speed up deployment and reduce the size of a trench
 2. Schedule works efficiently – through early starts or at low congestion times
 3. Reduce the cost of wayleave agreements through standardised terms and access to local authority-owned land





Q&A